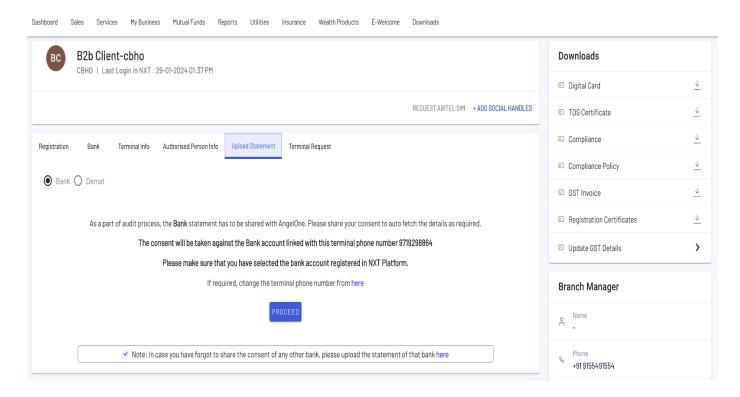
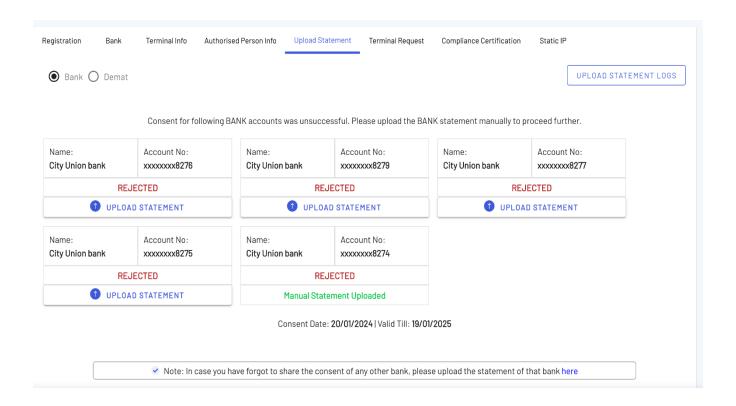
## Steps for providing consent in NXT for fetching Bank and Demat account statements.

The detailed steps for providing consent for auto fetching of Bank and Demat statements by Angel One Limited are given below.

- The AP will have to login as an Admin user in NXT.
- Here's the path Profile > Upload Statement



- 1. The user will then have to click on **PROCEED** to initiate the process.
- 2. The user will then be directed to the CAMS window and an OTP will be sent on the registered Mobile number of the user.
- 3. The user will then have to select the Bank account for which consent will be shared.
- 4. Once done, the user will be directed back to the NXT dashboard.
- 5. The consent captured for the user will be valid for 1 year from the date of consent captured. Bank account and Demat account statements will be auto-fetched in each quarter for the respective Bank and Demat accounts.
- 6. The same process will have to be followed for the Demat statements as well.
- 7. The user will be able to see the progress of the consent process of the given Bank and Demat accounts.



- 8. The following status will be updated in the status screen:
  - Success This will be displayed once the consent is successfully captured for the respective Bank and Demat accounts.
  - 2. **Rejected** This will be displayed for the cases where the consent is not being captured for the Bank and Demat accounts. For such cases the user will be asked to manually upload the statements directly from the dashboard.