

Sensex: 17879						Nifty: 5374	
Sr. No	Name of Company	Market Cap (₹ cr)	Strategy	CMP	Target	% Upside Return	Div Yield%
Agro Cem/ Agro Food Processing/ Fertilizers							
1	United Phosphorus Ltd.	5,983	Buy	136	198	46%	1.1
Automobiles							
2	Maruti Suzuki India Ltd.	33,466	Buy	1,158	1,540	33%	0.5
Auto Ancillaries							
3	Amara Raja Batteries	1,525	Buy	179	240	34%	1.6
4	FAG Bearings India Ltd.	1,312	Buy	790	1,065	35%	0.6
5	Ceat	350	Buy	102	145	42%	3.9
6	Denso	183	Buy	66	136	107%	3.0
Banking & Financial Services							
7	Axis Bank Ltd.	51,486	Buy	1,271	1,688	33%	0.9
8	ICICI Bank Ltd.	111,969	Buy	1,004	1,312	31%	1.2
9	Indian Bank	9,115	Buy	212	274	29%	3.1
10	Indian Overseas Bank Ltd	7,739	Buy	142	166	17%	2.5
11	J&K Bank	3,690	Buy	769	987	28%	2.9
12	SBI	164,480	Buy	2,591	3,490	35%	1.2
13	HDFC Bank	98,980	Buy	2,153	2,499	16%	0.6
14	PNB	34,246	Buy	1,086	1,259	16%	2.0
Capital Goods							
15	Lakshmi Machine Works	2,587	Buy	2,091	2,891	38%	0.7
16	TIL	500	Buy	499	675	35%	1.2
17	Jyoti Structures	646	Buy	79	150	91%	1.3
Cement							
18	J K lakshmi Cement	545	Buy	45	80	80%	4.0
FMCG							
19	Dabur India	16,830	Buy	97	114	18%	2.1
20	ITC	128,139	Accumulate	168	186	11%	6.0
Hotels							
21	Taj GVK Hotels & Resorts Ltd.	598	Buy	95	177	86%	2.1
Infrastructure							
22	Nagarjuna Construction Company Ltd.	2,459	Buy	96	164	71%	1.4
23	IVRCL Infrast	1,916	Buy	72	126	76%	1.1
24	Sadbhav Eng	1,343	Buy	107	156	45%	3.7
25	Simplex Infra	1,606	Buy	323	378	17%	0.6
26	Larsen & Toubro	91,459	Buy	1,516	1,964	30%	0.8
Information Technology							
27	Mphasis Ltd.	9,389	Buy	384	535	39%	0.8
28	Infosys	168,792	Buy	2,942	3,605	23%	0.8
29	HCL Tech	30,471	Buy	450	590	31%	0.9
Logistics							
30	Allcargo Global	2,087	Buy	160	217	36%	1.6
Media							
31	Jagran Prakashan Ltd.	3,429	Buy	114	189	66%	3.1

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Metals							
32	Surya Roshni	271	Buy	97	135	39%	2.1
33	Tata Steel	52,904	Buy	596	747	25%	2.7
34	Electro steel Casting	984	Buy	30	45	50%	4.2
Oil & Gas							
35	Reliance Industries Ltd.	324,797	Buy	993	1,160	17%	0.7
36	ONGC	230,884	Buy	270	350	30%	6.3
Pharmaceuticals							
37	Alembic	863	Buy	65	92	42%	0.8
38	Cipla	23,589	Buy	294	377	28%	0.7
Power							
39	CESC	3,796	Buy	304	468	54%	1.3
Real Estate							
40	HDIL	5,581	Buy	155	243	56%	0.0
Shipping							
41	Great Eastern Shipping Company Ltd.	3,902	Buy	256	360	40%	3.1
Miscellaneous							
42	Bajaj Electric	2,207	Accumulate	226	248	10%	1.1
43	Blue Star Ltd.	2,940	Buy	327	477	46%	2.4
44	Crisil	4,255	Buy	5,885	7,616	29%	1.7
45	Finolex Cables Ltd.	702	Buy	46	82	79%	1.3
46	Greenply Industries	410	Buy	186	266	43%	0.8

Note:

- 1) The investment horizon is for 12 months.
- 2) Dividend yield is calculated taking figures from the dividends paid by the companies in the latest financial year.

Disclaimer: Ours is an advisory role. The final decision and consequences based on our information is solely yours. Moreover, in keeping with regulatory guidelines, we do not guarantee any returns on investments. Prospective investors and others are cautioned that any forward-looking statements are not predictions and may be subject to change without notice.

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