

Sensex: 16994
Nifty: 5089

Sr. No	Name of Company	Market Cap (Rs. Cr)	Strategy	CMP	Target	% Upside Return	Div Yield%
Agro Cem/ Agro Food Processing/ Fertilizers							
1	Bayer Cropscience Ltd.	2,427	BUY	614	713	16	0.5
Automobiles							
2	Mahindra & Mahindra Ltd.	31,115	BUY	1,076	1,241	15	1.0
3	Maruti Suzuki India Ltd.	42,099	BUY	1,457	1,877	29	0.2
4	Tata Motors Ltd.	38,154	BUY	795	942	18	0.8
Auto Ancillary							
5	Automotive Axles Ltd.	558	BUY	369	454	23	0.7
6	Ceat Ltd.	512	BUY	150	189	26	0.0
7	Exide Industries Ltd.	8,736	BUY	109	130	19	0.5
8	JK Tyre & Inds. Ltd.	799	BUY	195	240	23	1.4
9	Motherson Sumi Systems Ltd.	4,928	BUY	136	162	19	1.0
10	Subros Ltd.	280	BUY	47	61	31	1.1
Banking & Financial Services							
11	Axis Bank Ltd.	44,610	BUY	1,103	1,450	31	1.1
12	Corporation Bank Ltd	6,550	BUY	457	538	18	2.7
13	Dena Bank Ltd	2,457	BUY	86	104	21	1.6
14	HDFC Bank Ltd.	81,548	BUY	1,785	2,127	19	0.6
15	ICICI Bank Ltd.	100,516	BUY	902	1,155	28	1.2
16	Indian Bank Ltd	7,257	BUY	169	214	27	3.0
17	South Indian Bank Ltd.	1,696	BUY	150	198	32	2.0
Capital Goods							
18	Crompton Greaves Ltd.	16,215	BUY	442	537	21	0.5
19	Jyoti Structures Ltd.	1,335	BUY	163	220	35	0.6
20	KEC International Ltd.	2,817	BUY	571	728	28	0.9
21	Thermax Ltd.	7,509	BUY	630	754	20	0.8
Cement							
22	JK Lakshmi Cement Ltd.	938	BUY	77	88	15	2.7
23	Madras Cements Ltd.	2,840	BUY	119	141	18	1.7
FMCG & Consumer Durables							
24	Godrej Consumer Products Ltd.	7,894	BUY	256	310	21	1.6
25	Hindustan Unilever Ltd.	52,936	BUY	243	294	21	3.1
26	ITC Ltd.	92,967	BUY	245	300	23	1.5
27	KS Oils Ltd.	2,806	BUY	74	94	28	0.3
Hotels							
28	Taj GVK Hotels & Resorts Ltd.	991	BUY	158	240	52	1.3
Infrastructure							
29	Consolidated Construction Consortium Ltd.	1,427	BUY	77	92	19	3.2
30	IVRCL Infrastructures & Projects Ltd.	4,520	BUY	339	468	38	0.4
31	Jaiprakash Associates Ltd.	31,051	BUY	146	194	33	0.7
32	Madhucon Projects Ltd.	1,193	BUY	162	214	32	0.5
33	Nagarjuna Construction Company Ltd.	4,090	BUY	159	186	17	0.7
34	Patel Engineering Ltd.	3,071	BUY	440	569	29	0.4
35	Punj Lloyd Ltd.	6,153	BUY	185	261	41	0.2
36	Simplex Infrastructures Ltd.	2,307	BUY	466	575	23	0.4
Information Technology							
37	3I Infotech Ltd.	1,372	BUY	81	129	59	1.8
38	Educomp Solutions Ltd.	6,779	BUY	714	926	30	0.4
39	Everonn Education Ltd.	604	BUY	400	602	51	0.0
40	Infosys Technologies Ltd.	151,046	BUY	2,634	3,100	18	0.9
41	Infotech Enterprises Ltd.	1,955	BUY	352	408	16	0.4
42	Tata Consultancy Services Ltd.	149,170	BUY	762	900	18	1.8

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Media							
43	Cinemax India Ltd.	184	BUY	66	107	63	1.8
44	Deccan Chronicle Holdings Ltd.	4,111	BUY	170	216	27	1.2
45	HT Media Ltd.	3,437	BUY	146	170	16	0.2
46	Jagran Prakashan Ltd.	3,582	BUY	119	160	35	1.7
47	PVR Ltd.	447	BUY	175	211	21	0.6
48	TV Today Network Ltd.	703	BUY	122	140	15	0.6
Metals							
49	Sterlite Industries (India) Ltd.	68,152	BUY	811	980	21	0.4
Oil & Gas							
50	Gujarat State Petronet Ltd.	5,256	BUY	93	121	29	0.8
51	Reliance Industries Ltd.	330,275	BUY	1,010	1,260	25	1.2
52	Shiv-Vani Oil & Gas Exploration Services Ltd.	1,661	BUY	378	446	18	0.3
Pharmaceuticals							
53	Dishman Pharmaceuticals & Chemicals Ltd.	1,727	BUY	214	311	45	0.6
54	Indoco Remedies Ltd.	407	BUY	331	433	31	1.6
55	Ipca Laboratories Ltd.	2,924	BUY	1,167	1,409	21	0.9
56	Lupin Ltd.	13,612	BUY	1,531	1,863	22	0.8
Power							
57	CESC Ltd.	4,854	BUY	389	460	18	1.0
58	Gujarat Industries Power Company Ltd.	1,638	BUY	108	135	25	2.0
Real Estate							
59	Anant Raj Inds. Ltd.	3,749	BUY	127	196	54	0.5
Retail							
60	Pantaloon Retail (India) Ltd.	7,547	BUY	397	469	18	0.2
Telecom							
61	Bharti Airtel Ltd.	113,367	BUY	299	406	36	0.7
62	Reliance Communications Ltd.	34,067	BUY	165	197	19	0.5
Miscellaneous							
63	ABG Shipyard Ltd.	1,312	BUY	258	354	37	0.8
64	Bartronics India Ltd.	631	BUY	160	192	20	0.7
65	Essel Propack Ltd.	695	BUY	44	58	31	0.8
66	Finolex Cables Ltd.	809	BUY	53	91	72	0.4
67	Gateway Distriparks Ltd.	1,460	BUY	135	160	18	2.6
68	Greenply Industries	411	BUY	186	291	57	0.8
69	Lloyd Electric & Engineering Ltd.	192	BUY	62	76	22	0.0
70	PTC India Ltd.	3,373	BUY	115	136	19	1.4
71	Sintex Industries Ltd.	3,530	BUY	259	369	43	0.4

Note: Scrips marked * have an investment horizon of 12 months

Note:

- 1) The investment horizon is for 15 months.
- 2) Dividend yield is calculated taking figures from the dividends paid by the companies in the latest financial year.

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