

Sensex: 18032
Nifty: 5415

Sr. No	Name of Company	Market Cap (Rs. Cr)	Strategy	CMP	Target	% Upside Return	Div Yield%
Agro Cem/ Agro Food Processing/ Fertilizers							
1	United Phosphorus Ltd.	8,093	BUY	184	228	24	1.1
Automobiles							
2	Mahindra & Mahindra Ltd.	35,255	BUY	609	772	27	1.6
3	Tata Motors Ltd.	50,205	BUY	991	1,214	22	1.5
Auto Ancillaries							
4	Automotive Axles Ltd.	679	BUY	449	578	29	0.6
5	Ceat Ltd.	513	BUY	150	225	50	2.7
6	FAG Bearings India Ltd.	1,338	BUY	805	931	16	0.6
7	JK Tyre & Inds. Ltd.	697	BUY	170	238	40	2.1
8	Subros Ltd.	293	BUY	49	60	23	1.0
Banking & Financial Services							
9	Axis Bank Ltd.	54,228	BUY	1,328	1,688	27	0.9
10	Federal Bank Ltd.	5,915	BUY	346	409	18	1.4
11	HDFC Bank Ltd.	98,268	BUY	2,131	2,514	18	0.6
12	ICICI Bank Ltd.	111,065	BUY	968	1,211	25	1.2
13	Indian Overseas Bank Ltd	6,862	BUY	126	147	17	3.3
Capital Goods							
14	Elecon Engineering Company Ltd.	820	BUY	88	107	21	1.7
15	Graphite India Ltd.	1,719	BUY	93	117	25	3.8
16	Jyoti Structures Ltd.	1,122	BUY	137	215	57	0.7
17	KEC International Ltd.	2,381	BUY	463	648	40	1.3
18	Mcnally Bharat Engg. Company Ltd.	863	BUY	277	406	46	0.5
Cement							
19	India Cements Ltd.	3,282	BUY	107	139	30	1.9
20	JK Lakshmi Cement Ltd.	734	BUY	60	92	53	4.2
21	Kesoram Industries Ltd.	1,370	BUY	293	437	49	1.8
22	Madras Cements Ltd.	2,457	BUY	103	139	35	1.9
23	Ultratech Cement Ltd.	25,118	BUY	917	1,087	19	0.7
Hotels							
24	Taj GVK Hotels & Resorts Ltd.	1,009	BUY	161	240	49	1.2
Infrastructure							
25	IVRCL Infrastructures & Projects Ltd.	4,143	BUY	155	216	39	0.5
26	Jaiprakash Associates Ltd.	24,018	BUY	113	174	54	0.9
27	Madhucon Projects Ltd.	1,113	BUY	151	174	15	0.5
28	Nagarjuna Construction Company Ltd.	3,899	BUY	152	201	32	0.9
29	Patel Engineering Ltd.	2,580	BUY	370	565	53	0.5
30	Punj Lloyd Ltd.	3,600	BUY	108	156	44	0.1
31	Simplex Infrastructures Ltd.	2,327	BUY	470	573	22	0.4
Information Technology							
32	3I Infotech Ltd.	1,142	BUY	60	100	68	2.5
33	Educomp Solutions Ltd.	5,312	BUY	557	734	32	0.4
34	Infotech Enterprises Ltd.	1,762	BUY	159	192	21	1.3
35	Mphasis Ltd.	13,071	BUY	623	872	40	0.6
36	NIIT Ltd.	1,111	BUY	67	83	23	2.1
37	Tech Mahindra Ltd.	8,113	BUY	651	950	46	0.5
38	Wipro Ltd.	97,645	BUY	398	470	18	1.5

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Logistics							
39	Allcargo Global Logistics Ltd.	2,172	BUY	166	195	17	0.6
40	Gateway Distriparks Ltd.	1,128	BUY	105	123	18	3.3
Media							
41	Deccan Chronicle Holdings Ltd.	3,101	BUY	127	193	52	1.6
42	Jagran Prakashan Ltd.	3,804	BUY	126	154	22	2.8
43	PVR Ltd.	429	BUY	167	199	19	0.6
Metals							
44	Electrosteel Castings Ltd.	1,608	BUY	49	72	46	2.5
45	Godawari Power & Ispat Ltd.	600	BUY	214	313	46	1.2
46	Hindalco Industries Ltd.	31,908	BUY	167	204	22	0.8
47	Hindustan Zinc Ltd.	44,888	BUY	1,062	1,227	15	0.6
48	JSW Steel Ltd.	21,276	BUY	1,137	1,344	18	0.8
49	Prakash Industries Ltd.	2,256	BUY	181	232	28	0.0
50	Sarda Energy & Minerals Ltd.	819	BUY	241	290	21	1.2
51	Sterlite Industries (India) Ltd.	51,348	BUY	153	228	49	2.8
52	Tata Steel Ltd.	47,632	BUY	528	702	33	1.5
Oil & Gas							
53	GAIL (India) Ltd.	58,287	BUY	460	534	16	1.5
54	Reliance Industries Ltd.	310,082	BUY	948	1,260	33	0.7
55	Shiv-Vani Oil & Gas Exploration Services Ltd.	2,026	BUY	437	539	23	0.2
Pharmaceuticals							
56	Alembic Ltd.	796	BUY	60	74	24	0.8
57	Cadila Healthcare Ltd.	12,538	BUY	612	714	17	1.2
58	Cipla Ltd.	24,453	BUY	305	360	18	0.7
59	Dishman Pharmaceuticals & Chemicals Ltd.	1,582	BUY	196	279	42	0.6
60	Indoco Remedies Ltd.	508	BUY	413	541	31	1.7
61	Lupin Ltd.	16,272	BUY	365	420	15	0.7
Power							
62	CESC Ltd.	4,702	BUY	376	470	25	1.1
63	Gujarat Industries Power Company Ltd.	1,728	BUY	114	135	18	2.2
64	NTPC Ltd.	161,487	BUY	196	230	17	1.9
65	PTC India Ltd.	3,474	BUY	118	136	15	1.3
Real Estate							
66	Anant Raj Inds. Ltd.	3,779	BUY	128	178	39	0.5
67	Housing Development & Infrastructure Ltd.	9,672	BUY	260	302	16	0.0
Shipping							
68	ABG Shipyard Ltd.	1,195	BUY	235	271	15	0.9
69	Great Eastern Shipping Company Ltd.	4,523	BUY	297	396	33	2.7
Miscellaneous							
70	Essel Propack Ltd.	756	BUY	48	58	20	0.7
71	Finolex Cables Ltd.	881	BUY	58	85	48	1.0
72	Greenply Industries	492	BUY	223	291	31	0.7

Note:

- 1) The investment horizon is for 12 months.
- 2) Dividend yield is calculated taking figures from the dividends paid by the companies in the latest financial year.

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