

**MARKET HIGHLIGHTS** (% change) as on 13-Sep-17

INDICES	LAST	CHANGE	WOW	MOM
SENSEX	32186.41	0.09	1.63	3.02
NIFTY	10079.3	-0.14	1.62	3.66
S&P 500	2498.37	0.08	1.31	2.28
FTSE 100	7379.7	-0.28	0.3	0.95
CAC 40	5217.59	0.16	2.23	3.00
DAX	12553.57	0.23	2.70	4.30
HANG SENG	27894.08	-0.28	1.00	3.62
KOSPI	2360.18	-0.22	1.71	1.71
DJIA	22158.18	0.18	1.58	1.35
NYMEX CRUDE	49.3	2.17	0.28	0.97
COMEX GOLD	1323.4	-0.35	-0.79	2.70

Source: Reuters

**CURRENCY HIGHLIGHTS** (% change) as on 13-Sep-17

CURRENCY	LAST	CHANGE	WOW	MOM
INR	64.00	0.04	0.16	0.21
DX	92.52	0.69	0.29	-0.59
EURUSD	1.1885	-0.67	-0.23	0.55
EURINR	76.28	-0.38	-0.07	0.66
GBPUSD	1.3209	-0.55	1.35	1.50
GBPINR	84.538	-0.59	1.19	1.29
USDJPY	110.47	0.28	1.51	1.19
JPYINR	57.9186	0.32	1.66	1.38

Source: Reuters

**Technical outlook for 14-Sep-17**

Currency Futures	Trend	S1	S2	R1	R2
USDINR Sep'17 (NSE)	Sideways	63.95	63.80	64.25	64.40
EURINR Sep'17 (NSE)	Down	76.65	76.50	77.00	77.15
GBPINR Sep'17 (NSE)	Down	84.95	84.80	85.25	85.40
JPYINR Sep'17 (NSE)	Down	58.15	58.00	58.45	58.60

**GLOBAL UPDATES**

- North Korea Threatens to Use Nuclear Weapon to 'Sink' Japan
- ECB's chief economist calls for "steady hand" on easy policy
- Trump steps up talks with Democrats on taxes as timetable set

**FUNDAMENTAL OUTLOOK**
**Indian rupee**

Yesterday, USDINR spot appreciated marginally by 0.04 percent tracking gains from the Asian market currencies on the back of fading Korean and Harvey tensions. Also the robust release of industrial and manufacturing production data from the nation infused optimism in the markets which acted in favour of the Indian Rupee. **Today, USDINR spot is expected to trade in a range-bound manner with slight bias towards upside as markets react to North Korea's threat to use nuclear weapons on Japan.**

**Euro**

Yesterday, EURINR spot plunged by 0.38 percent as geo-political tensions which boosted the demand for the US dollar Index in turn turning negative for the shared currency. **In today's trading session, EURINR spot is expected to trade lower as lack of important economic datasets from the zone shall keep the trading volumes a bit light.**

**Sterling pound**

Yesterday, GBPINR spot plunged by 0.59 percent on account of the disappointing release of employment data from the nation which came lower than the expected levels. Also, the recent inflation data has put markets in a cautious mode as it will make the decision of BoE tougher in today's monetary policy meeting. **Today, GBPINR is expected to trade lower as markets pay attention to BoE's Monetary policy meeting today.**



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