

Sensex: 18174						Nifty: 5445	
Sr. No	Name of Company	Market Cap (₹ cr)	Strategy	CMP	Target	% Upside Return	Div Yield%
Agro Cem/ Agro Food Processing/ Fertilizers							
1	United Phosphorus Ltd.	5,809	Buy	132	198	50%	1.1
Automobiles							
2	Maruti Suzuki India Ltd.	36,193	Buy	1,253	1,540	23%	0.5
Auto Ancillaries							
3	Amara Raja Batteries	1,459	Buy	171	240	40%	1.7
4	FAG Bearings India Ltd.	1,298	Buy	781	1,065	36%	0.6
5	Ceat	334	Buy	97	145	49%	4.1
6	Denso	189	Buy	68	136	101%	3.0
Banking & Financial Services							
7	Axis Bank Ltd.	51,243	Buy	1,265	1,688	33%	0.9
8	ICICI Bank Ltd.	112,382	Buy	1,008	1,312	30%	1.2
9	Indian Bank	9,289	Buy	216	274	27%	3.0
10	Indian Overseas Bank Ltd	7,840	Buy	144	166	15%	2.4
11	J&K Bank	3,641	Buy	759	987	30%	2.9
12	SBI	163,268	Buy	2,572	3,490	36%	1.2
13	HDFC Bank	100,293	Accumulate	2,182	2,499	15%	0.6
14	PNB	33,713	Buy	1,069	1,259	18%	2.1
Capital Goods							
15	Lakshmi Machine Works	2,657	Buy	2,148	2,891	35%	0.7
16	TIL	518	Buy	517	675	31%	1.2
17	Jyoti Structures	672	Buy	82	150	83%	1.2
Cement							
18	J K lakshmi Cement	543	Buy	44	80	80%	4.1
FMCG							
19	Asian Paints	24,211	Neutral	2,524	2,633	4%	1.1
20	Dabur India	16,830	Buy	97	114	18%	2.1
21	ITC	130,773	Accumulate	171	186	9%	5.8
Hotels							
22	Taj GVK Hotels & Resorts Ltd.	625	Buy	100	177	78%	2.0
Infrastructure							
23	Nagarjuna Construction Company Ltd.	2,508	Buy	98	164	68%	1.3
24	IVRCL Infrs	1,960	Buy	73	126	72%	1.1
25	Sadbhav Eng	1,355	Buy	108	156	44%	3.7
26	Simplex Infra	1,529	Buy	308	378	23%	0.6
27	Larsen & Toubro	93,000	Buy	1,542	1,964	27%	0.8
Information Technology							
28	Mphasis Ltd.	9,389	Buy	448	623	39%	0.8
29	Infosys	175,270	Buy	3,054	3,605	18%	0.8
30	HCL Tech	30,799	Buy	455	590	30%	0.9
Logistics							
31	Allcargo Global	2,027	Buy	155	217	40%	1.6
Media							
32	Jagran Prakashan Ltd.	3,465	Buy	115	185	61%	3.0

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Metals							
33	Surya Roshni	283	Buy	102	135	33%	2.0
34	Tata Steel	51,636	Buy	582	747	28%	2.7
35	Electro steel Casting	1,036	Buy	32	45	42%	3.9
Oil & Gas							
36	Reliance Industries Ltd.	324,290	Buy	992	1,160	17%	0.7
37	ONGC	240,680	Buy	281	350	24%	6.0
Pharmaceuticals							
38	Alembic	854	Buy	64	92	44%	0.8
39	Aurobindo Pharma	5,267	Accumulate	189	210	11%	0.5
40	Cipla	23,694	Buy	295	377	28%	0.7
Power							
41	CESC	3,936	Buy	315	468	49%	1.3
Real Estate							
42	HDIL	5,936	Buy	165	243	47%	0.0
Shipping							
43	Great Eastern Shipping Company Ltd.	4,048	Buy	266	360	35%	3.0
Miscellaneous							
44	Bajaj Electric	2,221	Accumulate	228	248	9%	1.1
45	Blue Star Ltd.	2,959	Buy	329	477	45%	2.4
46	Crisil	4,260	Buy	5,892	7,616	29%	1.7
47	Finolex Cables Ltd.	730	Buy	48	82	72%	1.3
48	Greenply Industries	376	Buy	170	266	57%	0.9

Note:

- 1) The investment horizon is for 12 months.
- 2) Dividend yield is calculated taking figures from the dividends paid by the companies in the latest financial year.

Disclaimer: Ours is an advisory role. The final decision and consequences based on our information is solely yours. Moreover, in keeping with regulatory guidelines, we do not guarantee any returns on investments. Prospective investors and others are cautioned that any forward-looking statements are not predictions and may be subject to change without notice.

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